



2025 Premium Cataract Surgery Market Report

Analysis of Top 13 Countries for 2024 to 2030

\$3.2B

FORECAST FOR
2025 MANUFACTURER
REVENUE

414

COMPREHENSIVE
PAGES

13

TOP COUNTRIES
ANALYZED

6

ADDITIONAL
COUNTRY-LEVEL
ANALYSES

What's New

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The “2025 Premium Cataract Surgery Market Report” provides an updated, expanded view of the world’s top PCS markets, providing seven years of historical data and five-year forecasts for PC-IOL, toric IOL, and FLACS procedures across 13 key countries.

This edition adds new analyses to guide strategic decisions, including PCS promotion strategies, surgeon adoption patterns, and premium IOL selection methodologies, along with post-LASIK and premium IOL surgery volumes since 2005 to highlight the population driving PCS demand.

The report also covers market trends such as the recovery of PCS procedures in South Korea and Japan, the impact of new FLACS lasers like the Lensar Ally, demographic drivers including baby boomers fueling refractive lens exchange, and the fastest-growing premium IOL, the RxSight post-op adjustable lens, expanding into Canada, South Korea, and Singapore.

Market Scope

2025 Premium Cataract Surgery Market Report

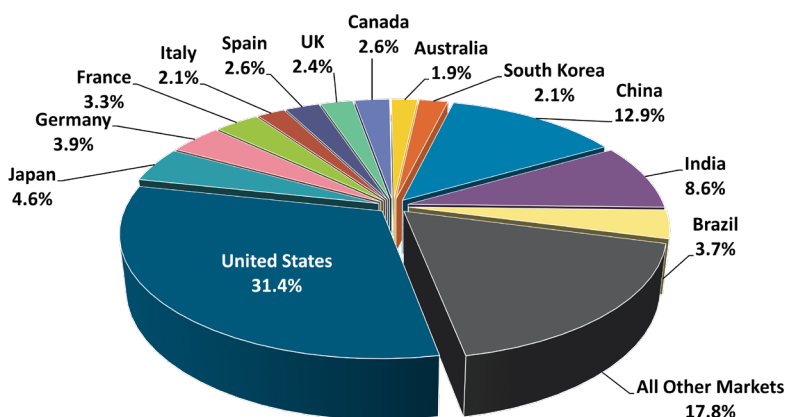
The “2025 Premium Cataract Surgery Market Report” delivers a clear view of the world’s leading PCS markets, covering 13 countries that together generate 84 percent of global PCS manufacturer revenue. From the United States and China to Japan, Germany, and beyond, each market is analyzed in depth, highlighting key trends, growth drivers, and strategic opportunities.

The report combines global insights with deep, country-level analysis to guide decision-making and investment in this rapidly evolving market.

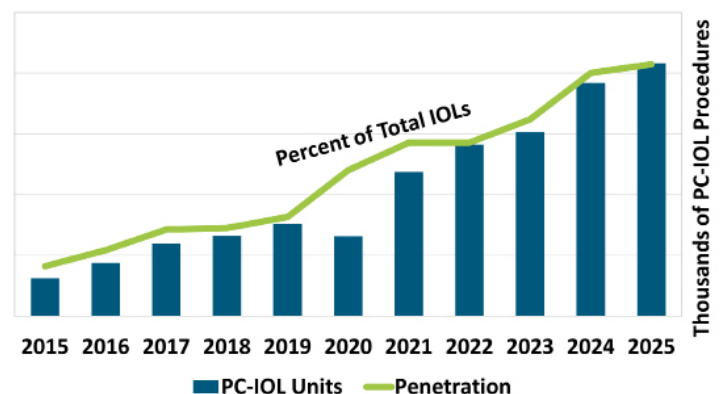
Key highlights include:

- **Premium IOLs and technologies:** Presbyopia-correcting, toric, intermediate-optimized, and post-op adjustable lenses; FLACS lasers and arcuate incisions; manual limbal relaxing incisions; and excimer IOL enhancements.
- **Top market profiles:** In-depth snapshots and executive summaries for the 13 largest PCS markets—United States, China, Japan, France, Germany, Brazil, Canada, India, Spain, South Korea, Australia, the UK, and Italy.
- **Market and financial analysis:** Country-specific forecasts for PCS procedures, manufacturer revenue, and provider revenue; cost comparisons for public and private cataract surgery options.
- **Provider and surgeon insights:** Breakdown of PCS procedures by cataract-only, cataract/refractive, and refractive-only surgeons in each key market.
- **Competitive landscape:** Manufacturer revenue shares by country and globally, plus a listing of the most important PCS eye hospitals and clinics.
- **Emerging markets:** Overview of the next six most significant PCS countries ranked by market size.
- **Snapshots of each of the world’s top 13 PCS countries**, listed above.

Premium Cataract Surgery Procedures by Country



Global PC-IOL Penetration over the Past Decade



Market Scope's "Premium Cataract Surgery Market Report" is designed to provide insights into the most important markets in the world. We've selected 13 countries that collectively account for over 84 percent of global manufacturer revenue in the premium cataract surgery (PCS) market and provide extensive analysis for each of these markets.

How to Order

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Our Process

Market Scope's industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

